

Summarized Consolidated Statements of Financial Position by Manufacturing, Services and Others and Financial Services

Hitachi, Ltd. and Subsidiaries
March 31, 2016 and 2015

Billions of yen

	2015			2016		
	Manufacturing, Services and Others	Financial Services	Total*	Manufacturing, Services and Others	Financial Services	Total*
Assets						
Current assets	¥5,115.2	¥1,184.8	¥ 5,882.4	¥4,995.6	¥1,256.8	¥ 5,872.5
Cash and cash equivalents	654.7	119.7	701.7	660.9	157.0	699.3
Trade receivables	2,448.9	695.2	2,870.0	2,472.0	710.7	2,992.7
Lease receivables	55.9	299.5	337.3	45.6	311.9	338.7
Inventories	1,447.8	3.3	1,458.1	1,291.5	3.7	1,299.8
Other current assets	507.7	66.9	515.1	525.3	73.3	541.8
Non-current assets	4,869.2	1,768.8	6,551.3	4,922.3	1,834.6	6,678.4
Investments accounted for using the equity method	682.2	19.4	681.6	676.3	20.4	676.9
Investments in securities and other financial assets	772.6	709.8	1,449.7	681.6	675.9	1,329.9
Lease receivables	47.3	669.7	680.6	38.2	729.8	727.4
Property, plant and equipment	2,204.7	268.0	2,472.4	2,193.6	307.5	2,500.2
Intangible assets	873.7	59.8	933.5	1,007.7	62.6	1,070.4
Other non-current assets	288.4	41.8	333.2	324.6	38.1	373.4
Total Assets	¥9,984.4	¥2,953.6	¥12,433.7	¥9,917.9	¥3,091.4	¥12,551.0
Liabilities and Equity						
Current liabilities	¥3,962.9	¥1,270.5	¥ 4,779.4	¥4,095.5	¥1,323.2	¥ 4,994.2
Short-term debt	574.4	514.3	977.7	529.8	497.6	871.4
Current portion of long-term debt	193.0	357.9	483.5	234.9	485.6	651.5
Other financial liabilities	262.8	58.5	296.4	265.5	40.1	280.0
Trade payables	1,388.5	273.0	1,426.5	1,379.0	228.9	1,451.9
Other current liabilities	1,544.0	66.7	1,595.3	1,686.1	70.8	1,739.3
Non-current liabilities	2,049.6	1,346.2	3,357.9	2,038.0	1,421.1	3,431.2
Long-term debt	860.2	1,266.3	2,096.1	750.3	1,356.2	2,081.5
Other financial liabilities	77.7	42.2	117.5	85.0	28.7	115.1
Retirement and severance benefits	717.9	6.2	724.2	774.1	9.5	783.6
Other non-current liabilities	393.7	31.3	420.0	428.5	26.6	450.8
Total Liabilities	6,012.5	2,616.8	8,137.3	6,133.5	2,744.4	8,425.4
Hitachi, Ltd. stockholders' equity	2,760.3	195.3	2,942.2	2,540.8	201.3	2,735.0
Non-controlling interests	1,211.5	141.4	1,354.0	1,243.5	145.7	1,390.4
Total Equity	3,971.9	336.8	4,296.3	3,784.3	347.0	4,125.5
Total Liabilities and Equity	¥9,984.4	¥2,953.6	¥12,433.7	¥9,917.9	¥3,091.4	¥12,551.0
Interest-bearing debt	¥1,627.7	¥2,138.6	¥3,557.3	¥1,515.0	¥2,339.5	¥3,604.4
Total Hitachi, Ltd. stockholders' equity ratio	27.6%	6.6%	23.7%	25.6%	6.5%	21.8%
D/E ratio (including non-controlling interests) (times)	0.41	6.35	0.83	0.40	6.74	0.87

* Total figures exclude inter-segment transactions.